

**UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT**

FORM B

Period covered: January 1, 2009 - January 6, 2010

For use by candidates and new employees

Mark Robert Rees (515) 559-7879

(Full Name)

(Daytime Telephone)

cc

2010 JAN 22 AM 11:41

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Candidate for the House of Representatives	State: Iowa District: 3	Date of Election: November 9, 2010	Check if Amendment <input type="checkbox"/>	A \$200 penalty shall be assessed against anybody who files more than 30 days late.
	<input type="checkbox"/> New officer or employee	Employing Office:			

In all sections, please type or print clearly in black ink.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule II.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	V. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule V.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you receive compensation of more than \$5,000 from a single source in the two prior years? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child? (See Instructions, page 8.)

Yes ☐ No ☒

EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes ☐ No ☒

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Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

This page may be copied if more space is required.

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For additional assets and unearned income, use next page.

SCHEDULE III — LIABILITIES

Name **Mark Robert Rees**

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Report liabilities of over \$10,000 owed to any one creditor *at any time* during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. **Exclude:** Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report *revolving charge accounts* (i.e., credit cards) only if the balance at the close of the previous calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability										
			B \$10,001— \$15,000	C \$15,001— \$50,000	D \$50,001— \$100,000	E \$100,001— \$250,000	F \$250,001— \$500,000	G \$500,001— \$1,000,000	H \$1,000,001— \$5,000,000	I \$5,000,001— \$25,000,000	J \$25,000,001— \$50,000,000	K Over \$50,000,000	
	Example: First Bank of Wilmington, Delaware	Mortgage on 123 Main Street, Dover, Del.				X							
	CitiBank	Credit Card Debt		✓									
	Bank of America	Credit Card Debt	✓										

SCHEDULE IV — POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities; and positions solely of an honorary nature.

Position	Name of Organization

Schedule II - Assets and "Unearned" Income

Mark Robert Rees

Asset and/or Income Source	Value	Type	Current Year	Preceding Year
JT Eaton Vance Senior (EFR)	C	Dividend	I	V
JT Eaton Vance Tax Managed (ETV)	D	Dividend	I	VI
JT Nicholas-Applegate (NCZ)	C	Dividend	I	VI
JT Wells Fargo FDS Trust (WFODX)	A	Dividend/Cap. Gains	I	II
SP Allianceberstein Vps Int'l	C	Excepted		
SP Fidelity VIP Overseas	C	Excepted		
SP FTVIP Global Bond Security Fund	C	Excepted		
SP Wanger USA	C	Excepted		
SP Threadneedle VP Emerging Markets	C	Excepted		
SP RVS Vp Global Inflation Protected	C	Excepted		
SP RVS Vp Diversified Equity Income	D	Excepted		
SP RVS Vp High Yield Bond Fund	C	Excepted		
SP FTVIP Franklin Global Real Estate	C	Excepted		
SP Goldman Sachs VIT MidCap Value	C	Excepted		

SP	WF Advantage Vt Total Return	D	Excepted
SP	WF Advantage Vt Equity Income Fund	C	Excepted
SP	WF Advantage VT Large Company GR	D	Excepted
SP	Fidelity VIP MidCap Port Service	C	Excepted
SP	RVS Partners VP Small Cap Value	C	Excepted
SP	Oppenheimer Strategic Bond Fund	C	Excepted
SP	AIM VI Capital Appreciation Fund	D	Excepted
SP	Fidelity VIP Contrafund	D	Excepted
SP	VAN Kampen Lit Comstock	C	Excepted
JT	AES Corporation	C	Excepted
JT	Acadia Realty Trust	C	Excepted
JT	AMR Corporation	C	Excepted
JT	AOL, Inc.	B	Excepted
JT	Centerpoint Energy	C	Excepted
JT	Discover Financial Services	C	Excepted
JT	Dresser Rand Group	C	Excepted
JT	Eaton Vance Senior Floating Rate	C	Excepted

JT	Earthlink, Inc.	C	Excepted
JT	Eaton Vance Tax Managed Fund	D	Excepted
JT	Ford Motor Company	C	Excepted
JT	International Paper Company	C	Excepted
JT	Nicholas-Applegate Convertible	C	Excepted
JT	Pfizer, Inc.	C	Excepted
JT	Gibraltar Industries Inc.	C	Excepted
JT	Sun Healthcare Group	C	Excepted
JT	Tenet Healthcare Corporation	C	Excepted
JT	Time Warner, Inc.	C	Excepted